Stock	Buy / Short	Thesis	Current Price	Target Price
INSY	BUY	Insys Therapeutics headquartered in Chandler, Arizona is a companies operating in the opioids segment, which is a very controversial and moving business overall. Most governments forbid the non-medical use of drugs such as morphine for example. In that aspect companies selling opioid derived products for purposes of pain reduction are very lucrative but not risk free due to legal restraints. Currently the company was able to increase their revenue by 2037% from 2012 to 2015 and generate a Net income of $58.5 million (2015) against $(24.4) million (2012) earlier. This increase of revenue which is mostly related to their only approved product (SUBSYS) can only make the investors wonder what would imply the release of their 7 products currently in testing. All these products have different purposes and aims different type of clients in order to broaden the market share of the company. In addition to this increase of revenue the company can only benefit from the legalization of drugs such as marijuana in several states. This legalization underlines the modification of the social vision on drug uses and could imply growth for companies like Insys Therapeutics.	$ 17.49	$ 23.34
SEDG	BUY	Since their IPO on March 25, 2015, SolarEdge has outperformed their earnings estimates in each quarter. SoalrEdge has positioned themselves with a high potential to be a prominent company within the solar equipment sector of the information technology industry. Since 2013, SolarEdge has increased their profitability margins down the income statement, and shows strong signs of further improvement. SolarEdge is also best in class in terms of value creation. The information technology industry as a whole has demonstrated high growth, which is forecasted to continue in the near future.	$ 25.05	$ 33.80

VRX	BUY	It is no secret that Valeant is currently experiencing internal troubles. After being caught using questionable accounting policies which showed issues in revenue growth; the market saw Valeant as the next Enron. The high amount of debt that Valeant currently holds is also a bit of a red flag to the market. With all of this going against Valeant; they have recently shown some light and have proved the skeptics wrong in a sense. With key personnel changes, a change in company policy and high level investors supporting them; the future for Valeant could be far greater than many have projected. A company of this size and market presence has one thing that many companies in their situation do not have; and that is a second chance which they have been given. The market believes that Valeant has bottomed out as my analysis will argue and that the future for them is immense. The delayed 10-k has hurt investor confidence for the short term; but the information given by many suggests that there will be no more bad news once it is published. This shows a high potential for short term earnings as I will explain. This company is currently experiencing very high trading volumes which suggests that positive news will produce more than favorable outcomes for this company. The credit facility has recently extended Valeant's debt; which has decreased the default probability dramatically. I personally believe that this stock is completely undervalued and has a high chance of short term gain.	$ 33.71	$ 44.20

OA	BUY	Orbital ATK just completed its first fiscal year of operations after its 2015 merger. Since then, the new company proved it achieved even more synergies than targeted and is planning on even more cost reductions and revenue growth over 2016 and beyond. Knowing that the company is already placing itself among the top industry performers in term of efficiency, and that there is still room for improvement thanks to the merger, the stock may continue to outperform and bring more capital returns as the price will adjust to the new financial results and expectations. Its improving cash generation will improve and enable a lot of value to shareholders via increasing dividends and share repurchase program. Furthermore, the company is going to invest in 2016 in three major growth investments in each of OA's segments to solve the slow growth in sales, and is expected to bring huge returns on investments. Then, the current geopolitical situation, where the military expenditures of every key nations are increasing, and where the terrorist threats is becoming more and more present, will positively affect the Aerospace & Defense Industry. Given all those reasons, OA is in a very good position to grow and gain more and more interests from investors.	$ 86.91	$ 104.00

EXP	SELL	In the last two years Eagle has capitalized on their great success in the cement market by using accumulated earnings to purchase a relatively small hydraulic fracturing operator. Through this purchase the company has left itself exposed to a serious of unnecessary risks that appear to have been caused by unwise management. With the price of oil dropping last year it was arguably the worst time in recent history to have made this type of acquisition. Eagle now has a massive investment in an industry that has unfavorable outlooks. Their most profitable and largest segment is cement sales, which has seen a relatively stable margin until the last 3 years. Cement has risen in price on the consumer market in the last year, however this is a side effect of the increase in costs of production. It is unlikely that Eagle will be able to maintain the margins they have experienced in the last 3 quarters. Continuing in line with the decision to acquire an oil and gas company during an inadvisable period of time, the management team at Eagle has also made questionable decisions with whom they do business. Eagle has been drawn into a class action lawsuit due to their business partnerships with three companies who perform operations related to the gypsum industry. The anti-trust lawsuit has been ongoing since January and will be for some time. Although the outcome of this lawsuit may not be felt in this fiscal year, the potential for negative impact is significant.	$ 70.97	$ 57.00
PLAY	BUY	Dave & Buster's Entertainment Inc. (NASDAQ:PLAY) has a unique business model with the ability to eat and play under the same roof. They is backed by their slogan of Eat, Drink, Play, and Watch Sports! Despite having such unique characteristics, D&B only has 81 stores in 30 states. There is great growth potential for them to add new stores and continue to grow revenues. They are the best in class due to the unique model that they possess resulting in increasing margins and a competitive advantage over their competitors. At a price of $38.83, Dave & Buster's is considered a BUY. With a one-year target of $51.78, an upside potential of 33.3% can be seen	$ 38.83	$ 51.78

M	SELL	Macy's has seen a decrease in revenue growth ever since 2011. This is because there has been a consistent decrease in same store sales starting in 2012. In 2012, same store sales were growing at 5.30% and in 2015 they have decreased to -3%. Without any increase in same store sales, that means that there is no organic growth within the business and that the market is almost completely saturated. For Macy's to reverse this trend, they would need to come up with a new competitive strategy to differentiate themselves from the rest of the industry in order to steal more of the market share. Another occurrence that should have investor's worried is the amount of stores that have closed within the last year. Macy's closed 41 stores in 2015 which is double what it was in 2014. This is quite troubling for this company. In the most recent earnings call, Macy's stated that one of their keys to rebounding from a troubling 2015 was the expansion of their mobile and online business. It was also stated that have stores in the area builds more awareness to shop with them online and it one of the keys to their online success. But if they are closing more stores then they are opening, then it must have a negative impact on their growth in the online segment.	$ 39.65	$ 30.20
USCR	BUY	US Concrete, Inc., through its subsidiaries, has become a well-established and reputable contractor for aggregate concrete in the United States. Through strategic acquisitions and notable revenue growth, the company has expanded its margins, improved its position in a competitive market, and become a profitable stock over the past two years. It will become clear through the aforementioned theses along with a DCF valuation method with a focus on return on invested capital that this company is undervalued. However, this is not very surprising since USCR is a company with fairly low trading volume. The six analysts covering this stock up to date have an average price target of $70.	$ 62.50	$ 71.70

GOGO	BUY	Gogo just recently unveiled their brand new 2ku technology in late 2015. With the new technology they can accomate many more people while keeping speeds up. In early 2016, American Airlines filed a lawsuit against Gogo. American Airlines accounted for around 35% of revenues, so it was critical for Gogo to not lose their business. During this time the stock price dropped by about 8%. The reason for the lawsuit was more of a scare tactic rather than actually wanting to terminate its contract with Gogo. Since the lawsuit Gogo has signed two more airlines, Air Canada and Beijing Shareco, and the stock price only moderately risen meaning that investors are still most likely reluctant about investing in Gogo due to the American Airlines lawsuit, even though demand in the industry is expected to grow. It was currently reported that 90% of global passengers brought a Wi-Fi enabled device on a plane with them, citing an added need for airlines to provide Wi-Fi to their customers. In the study it also noted that 32% of US & Canada and 55% in other regions said that Wi-Fi is an important factor when deciding which airline to choose. Airlines are already extremely competitive meaning to help them stay on the cutting edge, it is imperative for them to invest in in-flight Wi-Fi to help accommodate their customer's needs. This will lead to increased demand for Gogo in the future.	$ 10.89	$ 15.30
IDTI	BUY	Integrated Device Technology, Inc., or IDT, is a value creating semiconductor company. This is supported by their increasing revenue and strong margins. IDT is also out performing its semi-conductor competitors. With acquiring Zentrum Mikroelekronik Dresden AG, or ZMDI, it has expanded its markets to the highly growing automotive and industrial sectors. IDT also remains innovative with their consistent new product releases. IDT is gaining a competitive advantage by partnering with industry leaders. The company's high ROIC/WACC margin shows IDT is increasing value at a higher rate than its competitors. The company plans to be at the leading end of the market in wireless mobile communication charges. IDT shows potential for future success no matter what direction the technology market takes. Even after analyst over optimistic projections were accounted for IDT has a target value of $23.91. And after its latest earnings call on February 1st, 2016 IDT stock price plunged from $25.50 to $16.56. The stock only rose to about $19 making it an opportune time for a long position buy.	$ 19.26	$ 23.91

DSW	BUY	DSW is a company that knows how to deal with demand and focuses on dollar margin, which makes it a company with predictable steady revenue, and a safe stock. Moreover it is likely that the company will benefit from lower raw materials prices this year to reduce their costs and increasing their margins. The company has had a decrease in its stock price recently very likely attributed to a big shift in management which the retirement of the previous CEO and the appointment of a new one, this appears to make DSW undervalued as the expectations about the new management should not be negative. Last but not least, DSW has a lot of developing opportunities for its near future which will logically increase its revenues and make the brand stronger.	$ 26.09	$ 35.07