

Stock	Buy / Short	Thesis	Current Price	Target Price
Drill-Quip, Inc	Short	<p>The macro environment and the overvaluation by the market provide investors with an opportunity to profit from a short sell of DRQ. With oil prices seemingly to have bottomed, the upcoming years do not present an optimal environment for DRQ. The company relies on the demand of its offshore drilling equipment, as well as its service and maintenance. The combination of oil prices hovering \$30 a barrel and the significant decline in drilling for 2016, will decline revenue growth by 25%. Furthermore, the recent jump in oil prices have carried DRQ's stock price by nearly 6%. While DRQ is prone to moving with sudden changes in oil prices, a stable low price will expose the company and allow its stock price to fall. Ultimately, the current \$53.38 a share provides an optimal entry point for a short sell.</p>	\$ 53.38	\$ 46.37
Plug Power Inc	Buy	<p>Plug Power is currently the leader in off-road industrial alternative energy technology and is still exponentially expanding its market share. Through cultivating current customers, contracting new companies, and expanding into other new markets, Plug Power foresees revenue growing upwards of 50% for the next few years. Recently acquired customers in the past 2 years include Walmart, Home Depot, Nike, FedEx, Kroger, Uline, AT&T, Sprint, Verizon, and many others. At this point, Plug Power is now expanding their product line for all of these companies, and solidifying long-term multisite contracts for future business. Their rapid growth can be attributed to their highly effective products. Through field comparison tests Plug Power products are proven to save customers money, increase efficiency, and decrease carbon footprint. Once seen in action, customers have not hesitated to say yes to Plug Power products and this trend will continue as more companies witness the value that these products add. It is important, 044 shares on 11/27/15 and a high of 7.123 million shares on 1/14/16. WebMd is a standout stock in all of the industries it may fall into. YTD WBMD shows a return of 32% compared to an average YTD return of 17.1% in biotech, healthcare services, and biopharmaceuticals. Long-term prospects of revenue growth with a modest escalation of CAPEX and Operating Costs show a large upside to WebMD. A recommendation of a buy is made for WebMD with a one-year target price of \$69.86. At the current price of \$53.00 this shows a po</p>	\$ 1.79	\$ 2.40

Spirit Airlines, Inc	Buy	<p>Spirit Airlines, Inc. is one of the leaders in U.S. ultralow-cost airline carriers, having more than quadrupled their earnings since their initial 2011 initial public offering to \$317 million last year. On top of this, revenue has double to \$2.14 billion and they have also encouraged a U.S. imitator, Frontier Airlines. Although the stock price has tumbled as of late, Spirit Airlines is a value company that earned \$4.38/share in 2015, which is a growth of 42.2% from 2014. Also, low fuel prices have helped Spirit Airlines decrease its biggest negative value driver, operating costs. With strong Q4 earnings, low operating costs, and a recent drop in price, now is the perfect time to enter a long-term position on a value creating company.</p>	\$ 46.75	\$ 57.64
WebMD Health Corp.	Buy	<p>WebMD Health Corp. is the leader of online health and medical knowledge. While functioning as an online database of ailments and pharmaceuticals, WebMD has developed efficient marketing with precise targeting. As CEO David Schlanger has stated, WebMD markets to knowledgeable physicians and concerned patients who are both highly focused and generally keen to the information they are viewing. This differs from traditional marketing on social media or another platform as these potential buyers are focused and attentive, showing a positive future for WebMD's advertising revenue. The large upside that WebMD possesses has been noticed by UnitedHealth Group and Walgreens Boots Alliance as both firms attempted to enter acquisition negotiations with WebMD. These negotiations were stomped out by WebMD executives but the market responded well. With acquisition talks and an upgrade in outlook by Cowen & Co. helped WBMD spike in late 2015 and continues to provide high trade volume for the stock. WBMD traded at a low of 64,044 shares on 11/27/15 and a high of 7.123 million shares on 1/14/16. WebMD is a standout stock in all of the industries it may fall into. YTD WBMD shows a return of 32% compared to an average YTD return of -17.1% in biotech, healthcare services, and biopharmaceuticals. Long-term prospects of revenue growth with a modest escalation of CAPEX and Operating Costs show a large upside to WebMD. A recommendation of a buy is made for WebMD with a one-year target price of \$69.86. At the current price of \$53.00 this shows a potential 31% upside.</p>	\$ 53.00	\$ 69.86