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| **Stock** | **Buy/ Short** | **Thesis** | **Current Price** | **Target Price** |
| Crown Crafts, Inc.  (CRWS) | Buy | Crown Crafts inc is undervalued compared to its peers and industry; the recommendation is to buy. The company is currently traded at $7.85 per shares and the target price is based on the proforma (presented at the end of the report) is $10.10, a potential upside of 30.32% with the dividend yield. The industry outlook shows that revenue is expected to grow due to an increase of consumption in the next few years. The company has no debt and is generating enough cash to make future profitable investments. CRWS has a competitive advantage allowing it to do better than its peers in terms of margin, liquidity and debt management. The firm has a favorable position to make acquisitions, expand product development, and increase shareholder value through higher dividends. CRWS proposes attractive dividend yields at 4.13%. When looking also at multiples, CRWS is undervalued based on relative valuation. | $7.99 | $10.10 |
| Digirad Corporation  (DRAD) | Buy | Digirad Corporation provides diagnostic solutions to physicians and hospitals in the United States. It has a diversified portfolio of products and services that includes full-suite tailored imaging solutions, cardiac monitoring services, solid-state nuclear cameras sales, and after sale support. Digirad Corporation has a solid growth strategy through product diversification and a track record of well-executed acquisitions. As of December 31, 2014, Digirad had almost $22 million in cash and was debt free. The company also pays a quarterly dividend of 5 cents per share, which is unusual for low priced stocks | $4.52 | $6.30 |
| Enphase Energy, Inc.  (ENPH) | Buy | Enphase Energy is the leader in microinverter technology for the photovoltaic industry and will continue to be with their continuous product innovation.  They have rapidly grown with revenue increasing 47% from 2013 to 2014. Enphase will continue to grow due to their increasing market share domestically and  internationally. As well, Enphase is increasing their customer diversification by expanding to commercial businesses, fueling more growth. As Enphase moves  forward in the next year margins are expected to improve as revenue grows and costs reduction plans continue. | $13.17 | 16.50 |
| Groupon  (GRPN) | Buy | Groupon, Inc is a leading company in the discount market place that has shown rapid growth since its inception, despite a lack of shareholder returns (fallen over 60% since IPO). With the tricky nature of its business profits have eluded Groupon in the first few years, but strong diversification categorically and geographically with top line growth has the company projecting its first year of profits. With the shift to a more reliable, long term strategy of “pulling” customers Groupon has seen some headwind resulting in the market capitalization to deteriorate over 30% in the past year. With the bright prospects of the TicketMaster acquisition, the complete fruition of the “pull” strategy, and improving financials in comparison to peers, GRPN is a BUY at $7.02 with a price target of $10.17 (+44%). | $7.02 | $10.17 |
| NVE Corp.  (NVEC) | Buy | NVE Corp (NVEC) is a small but efficient manufacturer and researcher in the field of spintronics technologies used for medical, military, and commercial use. Spintronics technologies are nanoscale sciences which allow for the production of smaller and more efficient storage of memory (solid state MRAM) as well as  medical applications for organic and inorganic matter. NVEC’s products are not only cutting edge but also the smallest in class, which make the products especially  appealing in the medical industry. While historically NVEC has been at the mercy of lumpy order cycles from the medical industry purchase schedule, recent  expansion into R&D services will allow the company to achieve a more consistent stream of revenue. NVEC’s new product lines increasingly expose the company to  the electric vehicle market as well as other semiconductor applications. In an industry poised for growth, NVEC is the most efficient player in the market  despite its small footprint. With deployment of new product lines, a more diverse revenue stream, and a planned distribution of cash to shareholders, 2015 will  prove to be a year of continued success for NVEC. For these reasons, a BUY is recommended. | $68.74 | $81.60 |
| Research Solutions, Inc.  (RSSS) | Buy | The On-Demand Access to Scientific, Technical, and Medical Information is an unknown sector for most of the public. The demand is growing at a fast paste despite Deloitte 2015 Global life sciences outlook: Aging populations, chronic/ lifestyle diseases, emerging-market expansion, and treatment and technology advances are expected to spur life sciences sector growth in 2015. The number of researchers across the word seeking for technical and medical information (STM) would probably increase if we believe the World industry outlook | $1.07 | $5.3 |
| PDF Solutions, Inc.  (PDFS) | Buy | PDF Solutions, Inc. is a growing company in the semiconductor equipment industry. The firm has experienced growing free cash flows in the last three years as a result of having zero debt and decreased operating expenses as well as cost of goods sold. In an industry that is expected to grow steadily for the foreseeable future, PDF Solutions, Inc. looks to outperform market expectations with increased revenues and further decreases in expenses. The market will not be able to ignore the cash flows created by this company and the value that comes with the continuously improving efficiency. | $17.76 | $22.40 |