

Stock	Buy / Sell	Thesis	Current Price	Target Price
MENT	Buy	Mentor Graphics has shown that it has the strength to recover, and to continue its normal trend of steady growth, despite a disappointing FY 2016. Since then, the stock price has already grown over 25%. The EDA industry is on the rise and Mentor is in place to reap the benefits of the potential growth due to its well respected groups of diverse product lines that are in high demand from the top companies of their respective industries. Hedge fund interest and the potential of successful earnings reports provide Mentor with a great amount of upside. Considering these reasons, I am recommending that we hold Mentor Graphics in our portfolio, and potentially buy more shares at \$26.	\$ 26.24	\$ 29.12
FL	Buy	In recent years, there has been a surge in health and fitness, which creates a greater market and increases the demand for Foot Locker's products. People have become more and more interested in buying athletic apparel as a fashion style, not as a workout outfit. The newly designed female-focused store format SIX:02 has the potential to become one of Foot Locker's primary growth engines in 2016 and beyond. In recent years, there has been a surge in health and fitness, which creates a greater market and increases the demand for Foot Locker's products. People have become more and more interested in buying athletic apparel as a fashion style, not as a workout outfit. The newly designed female-focused store format SIX:02 has the potential to become one of Foot Locker's primary growth engines in 2016 and beyond.	\$ 69.05	\$ 79.19
WLK	Hold	The chemical industry is a very cyclical industry in which the profits rely heavily on the price of commodities such as natural gas, ethane, ethylene, salt, and electricity. Westlake Chemical Corporation is a smaller company within the industry but has been growing rapidly in recent years. This growth has been achieved by strategic acquisitions which has also helped to further vertically integrate the company. Being more vertically integrated in this industry helps eliminate some of the risk associated with the volatile commodities pricing. With experienced management Westlake is in the position to grow within the industry and potentially outperform competitors and increase the value of the stock.	\$ 54.43	\$ 63.52
SHOP	Buy	Shopify Inc. (NYSE:SHOP) was not long ago a startup company which manage to become a small cap in the NYSE with its \$3.9b Market Capitalization. Shopify manages to increase its product range and customer base on a constant basis. Among all the major small web designing and software developers out there other than Google, Yahoo and Microsoft, the company is seen as the best in class at the moment. This reveal strong management and efficiency in the business model. This same management and company's vision is leading to an effective and calculated expansion. Shopify is currently growing by pursuing an aggressive acquisition strategy in growth potential investments. Shopify also stars to attract bigger company, and already signed lucrative partnerships in the past. Shopify currently offer its services to more than 300,000 merchants and is planning to do more. This represent a potential threat to any of the major player in the internet industry. If the company continue to expand it could become a very attractive purchase of any the major brand. If Shopify gets acquired the value of the company will be considerably bigger.	\$ 44.31	\$ 45.06