

Stock	Buy / Sell	Thesis	Current Price	Target Price
CBRL	BUY	Cracker Barrels is currently suffering from industry related effects. These harsh conditions did not help CBRL meet FQ4 earnings estimates. However, mid to long term CBRL has a foreseeable growth outlook, especially when compared to its competitors. CBRL is down nearly 30% since late June of 2016 and is trading at EV/EBITDA of below its EV/EBITDA of 11.21 in June. In the mist of harsh restaurant market conditions CBRL has illustrating better margins than its competitors. Since it is trading at low multiples and under valued currently CBRL has mid to long term potential as a growth stock with managements 2017 planned initiatives.	\$ 135.19	\$ 154.00
FSLR	BUY	First Solar is probably the leader in providing Solar panels in the United States and is most certainly viewed as a pioneer in the market regarding the fact the most of its competitors are 10 years old companies on average. The company manages to offer an excellent quality at a excellent price. The industry average is around \$3/watt when FSLR manages to achieve of an historical average cost of \$2.90/watt.	\$ 42.08	\$ 51.25
GERN	BUY	I suggest that we should buy this stock because at the low price of \$2.12 it is not a high risk. The potential for growth is also high because if the company can continue to perform well and get positive results for the clinical trials, they will get more agreements such as the multimillion dollar deal they received from Johnson & Johnson. I think we should jump in on the stock at \$2.00 and sell at \$4.00.	\$ 2.12	\$ 4.38
URBN	BUY	A declining apparel industry and economic uncertainties was no match for Urban Outfitters as they are coming off a record setting level of second quarter sales of \$890.6 million. Even with high mark ups, customers are buying the latest fashions, accessories, and home goods at Urban Outfitter brand stores because of its superior shopping conditions. Plans to expand organically and geographically enable operating and logistical cost reductions and position the company to outperform its competitors in the following years. The company is financially sound and has favorable credit terms that will allow growth to occur.	\$ 33.58	\$ 42.00

IDTI	BUY	IDT lost, in August 2016, its Huawei contract worth \$12M in revenues per quarter. The stock price dropped by 12% on the day, which shows an overreaction to the news, according to analysts. To compensate for the loss, it has many products in R&D, for which patents were granted in September 2016, and some of which will start being marketed by end of 2017. The company also bought ZMDI in December 2015, which is said to be reorganized and fully incorporated in their revenue stream by the end of 2016. This acquisition will bring new revenues from the automotive and industrial business, for which ZMDI is a market leader.	\$ 20.31	\$ 27.00
JBLU	BUY	Management is rapidly deleveraging their balance sheet freeing up room for some future large purchases. Jet Blue has been aggressively repaying its debt; they reduced their total debt by 29% by the end of 2015 and are expected to continue reducing debt through 2016. Their future costs of debt have also been greatly reduced to more attractive rates.	\$ 18.24	\$ 23.00
LHCG	BUY	LHCG is the best in class in its industry in both quality of service provided and financial ratio comparison with competitions. That being said LHCG has room to grow in this rapidly growing industry with large amounts of future demand. Within this industry one of the keys to success is managing operating cost. LHCG is positioning itself to lower operating cost and increase the bottom line. With a Q3 earnings call on the horizon and the stock trading near 52 week lows this could be an ideal time to purchase shares.	\$ 36.37	\$ 42.40