

Stock	Buy / Sell	Thesis	Current Price	Target Price
TLRD	Sell	Jos A. Bank acquisition through debt has failed to generate expected return and led the company in a complicated financial situation. Revenue, Earning per Share and NOPAT growth seem compromised given debt structure and financial results in Q4. Two possible solutions for the company to recover: liquid assets or reduce considerably its expenses, and so its expansion strategy. Given Tailored Brands Inc. financial results, I do not expect the price to rise in the short-term or longterm, I then recommend that we sell the stock.	\$ 16.02	\$ (180.10)
CUB	Buy	New policy regarding critical aspects of the company will lead to gain in efficiency and profitability in 2017. The shift in the Cubic Mission Support division's focus to the C4ISR market ensures strategic opportunities to the company. The transportation division ensure Cubic Corporation long-term growth sales thanks to its expertise in intermodal projects, fare toll collection and data management.	\$ 40.03	\$ 49.26
PLAY	Hold	Dave & Buster's Entertainment Inc. (NASDAQ:PLAY) has established itself as a popular business for all ages giving the customer the ability to "Eat, Drink, Play and Watch!" D&B has impressive margins and a great competitive advantage over competitors mostly because of its growing gaming segment. In addition, there is plenty of room for growth because they only own 81 stores in 30 states and Canada. If D&B achieve their target store growth rate of 10% while keeping high margins, we expect to see immense growth in revenues in the long run. D&B is currently trading at \$41.11, and I would consider it a HOLD. A target price of \$54.06 and an upside potential of 31.5% can be seen.	\$ 41.11	\$ 54.06
LOPE	Buy	Grand Canyon University (GCU) is a very competitive leader when it comes to online education. It's dominance in online educational programs in Phoenix, Arizona should cause this stock to grow. Online education is the core of LOPE and as technology advance, LOPE advances. This company has expanded tremendously since 2012 and has spent millions of dollars into new programs around campus and online.	\$ 40.70	\$ 46.07

GME	Hold	<p>GameStop is a highly recognized store primarily known by loyal gamers that come to buy or sell preowned video games. The organization has crafted a unique experience that have attracted loyal customers over the past few years. Over the past two years the company has turned from its no debt history to assume a small amount of debt in an attempt to increase enterprise value and maximize shareholder wealth. The company has dropped in the profit from the 2000s because of a change in the gaming industry. GameStop and other companies like now out-of-business Circuit City used to profit heavily from selling this physical video games discs. However, with the technological advancement of gaming consoles, video games can be purchased digitally. Sales have dropped entering the new decade but the company has still remained to outperform expectations and keep revenue afloat.</p> <p>For these reasons, GameStop’s success is stationed at the mercy of these video game suppliers current method of offering some physical products to be purchased from stores. However, the advancement of technology and the reliance of GameStop on video game suppliers of distributed games through stores is reason that the stock will not change too much in value.. The company does not show large enough margins of return to try to invest substantial amounts of additional capital. The company does show modest levels of growth, but modest enough to have a position of “hold”.</p>	\$ 25.47	\$ 28.74
SWKS	Hold	<p>Skyworks success is completely dependent on the success of its cellular device customers like Apple and Samsung. Oppenheimer & Co analyst Richard Schafer estimates that Apple orders generate 35% to 40% of Skyworks revenue. Apple is currently priced at 117.61 and has surged due to the popularity of the iPhone 7 which will enable Skyworks to beat earning not only for quarter 4 of 2016, but for the following two quarters after as well. In the long run Skyworks will be able to sustain revenue through other technologies due being a major player in “the internet of things”. Despite a disappointing fiscal year for Skyworks the future is optimistic. This along with ongoing expansion of the cellular industry will increase demand of Skyworks products, which will result in an upward jolt of the stock price</p>	\$ 77.41	\$ 86.53

SAVE	Buy	<p>Spirit Airlines, Inc. is the best in class when it comes to ultra low-cost airlines. Not only does Spirit offer conscious travelers the lowest base fare possible, they have also managed to more than quadruple their earnings since they went public in 2011. Revenues from base fares alone have almost doubled over the past five years and non-ticket revenues have nearly tripled. Although the price of oil could potentially decrease, Spirit's operating expenses due to fuel was at its lowest since 2011 at the end of 2015, amounting to \$461,447. Although operating costs have continuously increased since 2011, operating income was at an all-time high at the end of 2015. According to Mr. Botimer, at the end of Q2, Spirit is very positive about their operational performance and how over time it will yield cost benefit. Spirit has made recent investments in the company in order to produce better operational outcomes. Most recently, Spirit has begun initiatives to expand its market reach. Not only is Spirit scheduled to fly to Havana, Cuba starting December 1st, the company intends to take full advantage of seasonal travelers and the markets they create. Because Spirit tends to look for high demand markets, the company plans to launch initiatives to take advantage of seasonal valleys to maximize peak travel periods and base their services on where the highest demand markets are at any given point. On top of maximizing peak seasons, Spirit has also announced multiple new routes scheduled to begin throughout the rest of this current.</p>	\$ 43.58	\$ 49.60
LIOX	Buy	<p>Lionbridge technologies, Inc. (NASDAQ: LIOX) is the world's largest localization firm and continues to grow each year. As digital, social, and mobile content remain on the rise Lionbridge technologies continues to outperform their competition and continue to introduce new and innovative software to their clients. Lionbridge combines both language expertise and operational capabilities that any global corporation needs to maintain their domestic and foreign clients. Partnering with thousands of corporations, Lionbridge has reduced the complexities of multilingual content management, increased production, and accelerated global growth. The company has shown notable year to year growth for the past 7 years and has an optimistic outlook for the coming years. Compared to the industry competition, Lionbridge Technology has been ranked as one of the top 20 outsourcing companies every year since 2006 and was named 2016 CUSTOMER Magazine product of the year, hitting major milestones in their journey as a corporation. Due to their large client base and accredited status, I believe Lionbridge Technologies has a promising future.</p>	\$ 4.75	\$ 10.86